JETRO

"ICT- A new era of Japan Bangladesh collaboration"

JETRO Dhaka

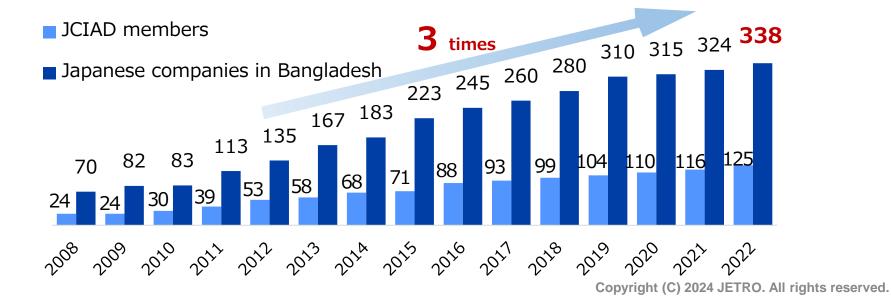
SM Shariful Alam, Senior Director Israt Jahan, Assistant Manager

JETRO is working in Bangladesh for last 50 years



Japanese SME's presence in Asian countries

Country/Region	Number of Japanese companies	Se Japanese SMEs ratio in total companies	
China	13,000-15,000	40-60%	
ASEAN	13,000	40-60%	
India	1,439	15-20%	
Bangladesh	350	40-60%	



Intention of business expansion in Bangladesh is top of the region

Regarding the direction of business development over the next 1-2 years, 45.5% of companies answered "expansion," up 1.1 points from the previous year's survey (44.4%) in the region.
 <u>Bangladesh is the top of the destination at 61.2% (down 10.4 points from 71.6% in 2022.</u>

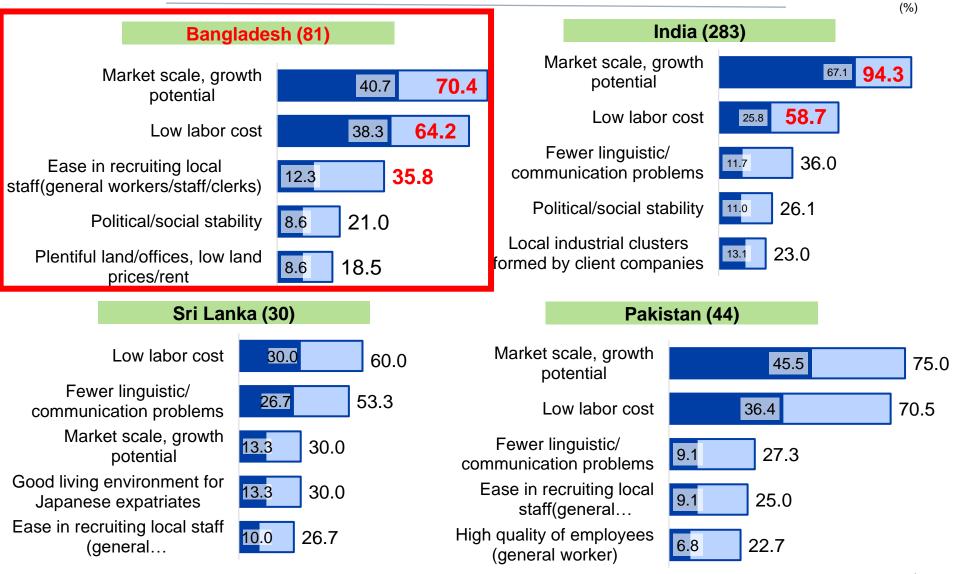
		niese plane/astr	illes in the next 1-2 years	
Total(4,950)	45.5		49.2	4.5 0.9
ASEAN(3,102)	47.5		47.6	3.8 1.1
India(295)	75.6			22.7 0.71.0
Laos(30)	63.3		33	3.3
Bangladesh(85)	61.2		35.	3 3.5
Vietnam(841)	56.7		40.8	1 <mark>.8</mark> 0.7
South Korea(76)	53.9		44.7	1. <mark>3</mark>
Taiwan(247)	50.2		46.2	3.2 0.4
Malaysia(319)	50.2		44.2	<mark>3.4</mark> 2.2
Indonesia(497)	49.5		46.3	3.6 0.6
Philippines(170)	47.1		47.6	4.7 0.6
Australia(119)	46.2		52.1	1.7
Pakistan(46)	43.5		50.0	6.5
Thailand(595)	42.2		54.1	<mark>2.7</mark> 1.0
Singapore(418)	41.9		52.9	<mark>4.5</mark> 0.7
Cambodia(121)	38.8		55.4	5.0 0.8
New Zealand(41)	36.6		58.5	<mark>2.4 2.</mark> 4
Sri Lanka(32)	28.1		65.6	6.3
China(710)	27.7		62.3	9.3 0.7
Hong Kong and…	20.3		70.6	8.6 0.5
Myanmar(111)	17.1	56.8		20.7 5.4

Approach to future business plans/activities in the next 1-2 years (by country/region)

Expansion Remaining the same Reduction Transferring to a third country/region or withdrawal from current local market

Top 5 advantages: Southwest Asia and Oceania

Top 5 advantages of the investment environment (multiple responses)



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Whom JETRO works with for ICT collaboration

- ICT Division- Ministry of Information & Communication of Bangladesh Government
- ✓ Influencing policy matters and support to become SMART Bangladesh by 2041.
- BASIS- Bangladesh Association of Software and Information Services
- Efficient trade body of the country with 2400 members
- supporting IT service industry
 & developing software
- escalate the export of IT industry of Bangladesh to Japan by Japan Desk

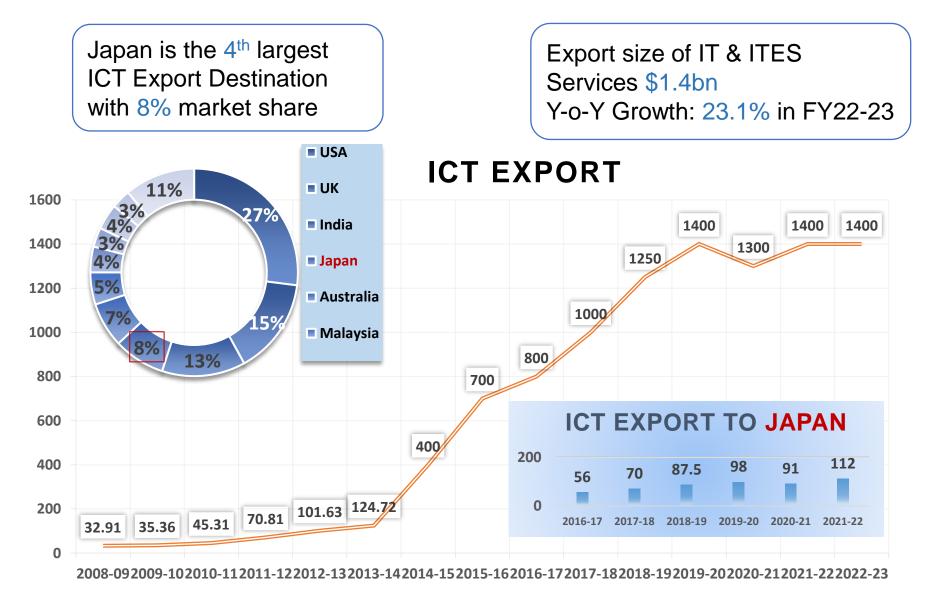
To promote Bangladesh IT sector through

- Business Summit
- Webinar/ Seminar
- B2B/Online matching
- Support Local companies to participate in Japan IT Events

Startup Bangladesh Ltd.

- Flagship venture capital fund of BD Government
- Support technologybased innovations
 - Partnership with Universities
 - Tie up with leading private
 & public engineering institutions
 - Organizing Hackathon, Seminars, Workshops time to time
 - Job Placement and Internship opportunities for the students Copyright (C) 2024 JETRO. All rights reserved.

Potential Japan Market



Source: Bangladesh Association of Software & Information Services (BASIS 2023)

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Successful Japanese IT companies in Bangladesh

✓ Global IT consulting leader eight offices with of 750+ engineers and developers around the world

- ✓ Trusted IT partner for clients like Google, Panasonic, Sony
- ✓ Focused services-

Bjit

- Offshore Software Development
- AI & Deep Learning,
- Fintech & Blockchain,
- Cloud & Enterprise Solution and Smartphone & Embedded Application

Kaicom

- ✓ Established in 2019
- Main services: Software& Apps Development
- ✓ Software testing & maintenance
- ✓ Business Consultancy
- ✓ Business process outsourcing



- ✓ EduTech company based in Bangladesh.
- ✓ Job Placement services for Bangladeshi Engineers
- ✓ Remote IT projects for Japanese Companies

Recent Engagement

Hackathon: Code Samurai on May 10-11, 2024

- A team-based Hackathon
- lifetime opportunity for tech geeks, freshers & enthusiasts to explore new ideas and rise above
- prestigious global platform for freshers and tech enthusiasts to solve real world problems





- In 2024, 10+ IT professionals and 15+ Japanese IT companies participated.
- shared valuable insights
- Offered internships & job opportunities.



IT Business Summit- Bangla Tech Now

- Participants from Japan including Japanese private companies, universities, and local governments
- To know more about Bangladesh market in ICT sector
- Collaborate with Startup Bangladesh taking initiative to invite Japanese Venture Capital investors in the upcoming summit.

B-MEET program

- Since 2020 Bangladesh Miyazaki ICT Engineers Educational Training Project (B-MEET) has started with the collaboration of JICA & JETRO
- Aim to prepare Bangladeshi university students for Japan and Bangladesh's employment sectors after graduation.

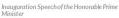


Bangladesh Startup Summit 2024

- JETRO is inviting invite Japanese Venture Capital investors in the \checkmark upcoming summit.
- ✓ Will conduct one Japan Session on July 28 from 3:00 PM-5:00 PM

The event witnessed remarkable success from local and international investors, policymakers, and regulators







Fireside Chat: Future of Education &



Bangladesh Startup Awards

www.startupsummit.gov.bd

Invitation Package Bangladesh Startup Summit 2024 Smart Bangladesh Endless Possibilities

Dhaka, Bangladesh | July 27 - July 28









Thank You

Q & A